

# Association Essentials Series

*Helping you manage your association*



# Upcoming AES Sessions



## April 23 INSURANCE 101

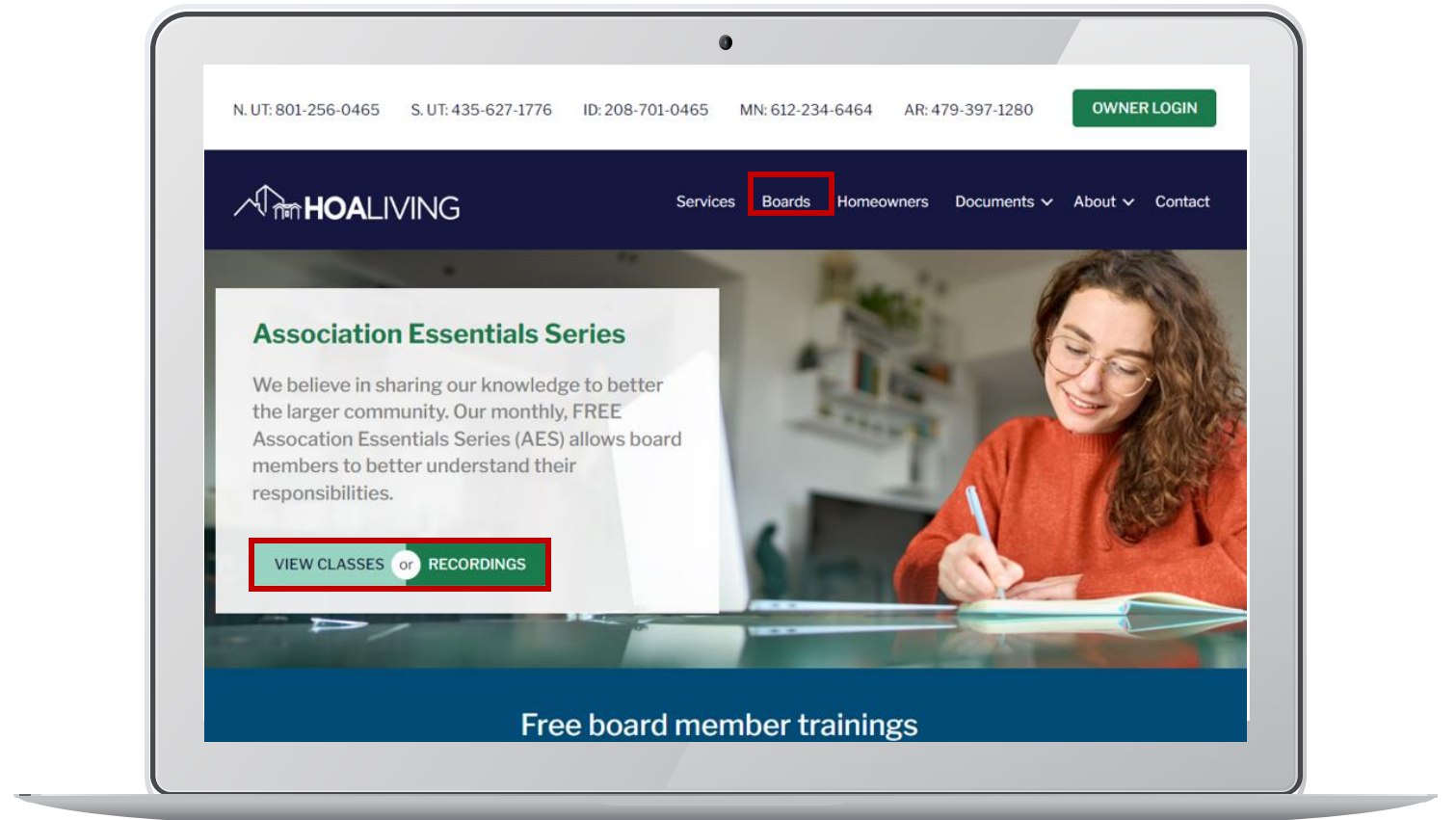


2025  
Dates

May 21  
June 25  
August 26  
September 24  
October 22  
November 19

# Access Previous Topics

HOALIVING.COM/AES/




# COMMUNITY MANAGER OF THE MONTH

**Nicole Larson**

Onsite Manager – Water's Edge

- Helpful
- Responsive
- Professional
- Wonderful Personality





# BOARD MEMBER OF THE MONTH

**Sharon Bowman**

CAM – Green Spring Village and La Jolla Hills

- Dedicated
- Projects Flawlessly Executed
  - Love for Community
- Fostering Meaningful Relationships
  - Inspiring

# NOMINATE

an outstanding  
Board Member



[bit.ly/HOA-Board-Month](https://bit.ly/HOA-Board-Month)



# Connect With Us



## Social Media

Instagram: @hoa\_living  
Facebook: HOALiving  
Twitter: @HOA\_Living  
LinkedIn: HOALiving

COMMUNITY  
**SCOOP**

[an HOALiving  
e-newsletter for  
board members]

## Community Scoop

Watch for our NEW,  
monthly “Community  
Scoop” e-newsletter and  
consider sharing it with  
your homeowners (past  
editions are available on  
our website)



## Website/Portal

**HOALiving.com**  
Access the AES schedule,  
timely updates and  
reminders, “You and Your  
Community Association,”  
contact information,  
and much more



## YouTube

All AES sessions are  
recorded and posted to  
our YouTube channel.  
We recommend the “New  
HOA Board Member  
Basics” playlist.

# Association Essentials Series

## Build a Better Board Meeting

March 26

*Helping you manage your association*





# PANELIST



**Joani Oldroyd**

**AMS, CMCA**

Director of Community Management

- 17 years of experience
- Managed 12 Unit Buildings up to  
2400 Unit Associations
- CMCA and AMS certified

# PANELIST



**Aimee Winegar**

**PCAM, LSM, AMS, CMCA**

Division President – Midwest Region

- 30+ years of experience
- 6 years as County Commissioner
- Co-chair of LAC for Maryland
- PCAM, LSM, CMCA and AMS

certified

# PANELIST

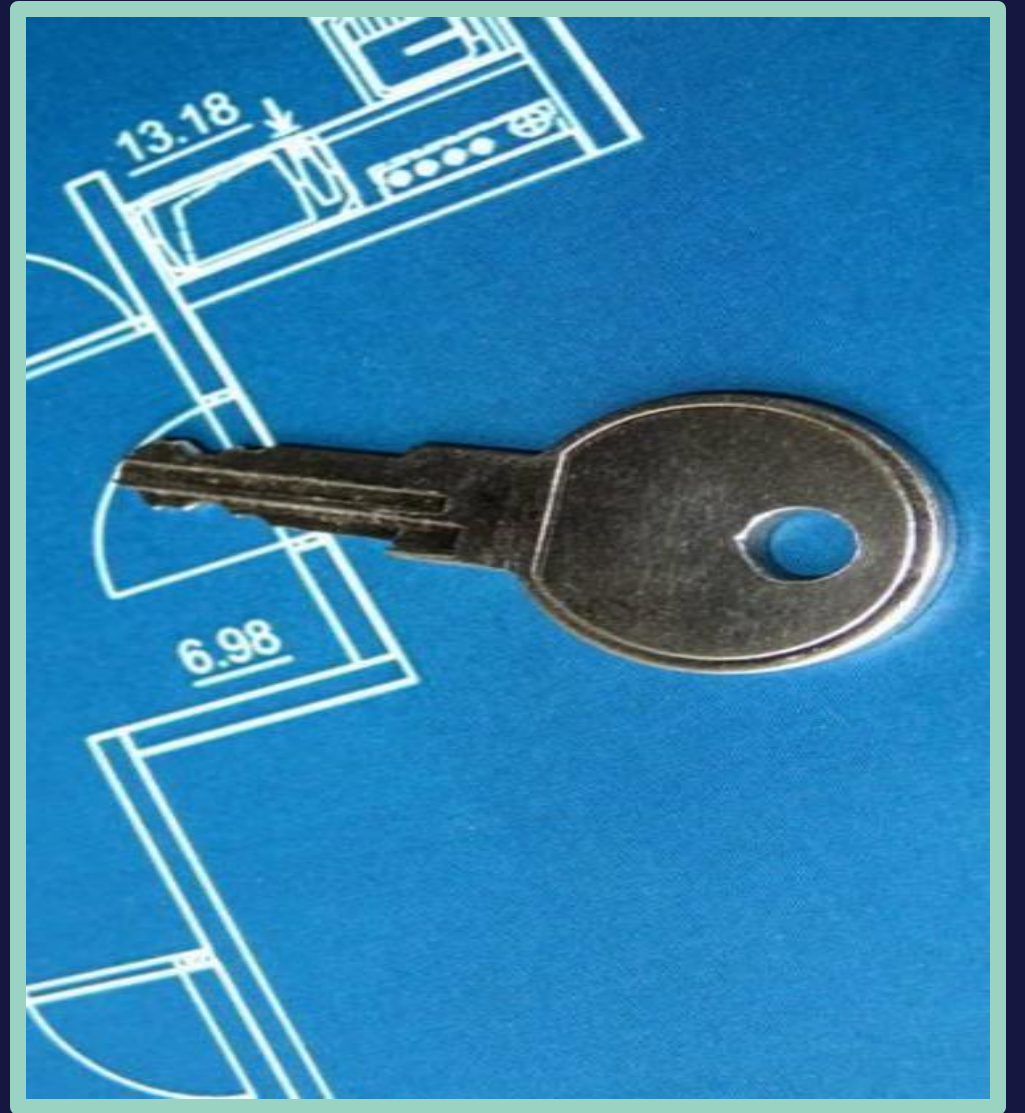


**Joe Wise**  
PCAM, AMS, CMCA  
Owner – Wise Property Solutions

- 20 years of experience
- Owner of Wise Property Solutions
- Served as Mayor of Johnson City,  
Tennessee
- PCAM, CMCA and AMS certified
- Served on CAI National Board of  
Trustees

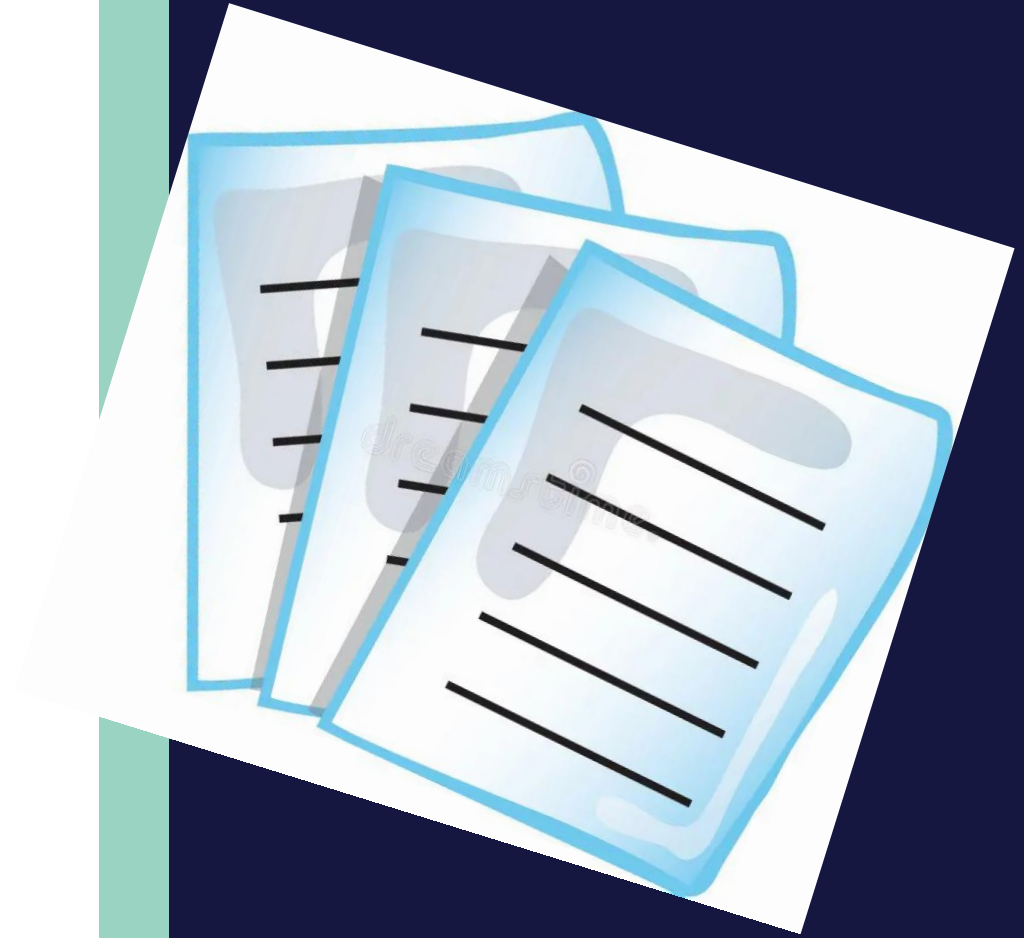
# BOARD MEETINGS

- How do we improve them?
- Tips and Tricks from professionals
- Your questions answered!



# Before the Meeting

- Agenda
- Communication
- Location
- Notification of Members



# During the Meeting

- Homeowner Forum
- Meeting Efficiency
- Meeting Necessity
- Agenda



# After the Meeting

- Communication
- Action Items List





# EDUCATION SCHOLARSHIP

*Building Community Through Education*

CALLING ALL  
COMMUNITY  
MEMBERS  
HEADED TO  
SCHOOL THIS FALL!



**APPLICATIONS DUE 06/30**

Multiple scholarships available up to \$2500





**Fan of AES? Please leave a 5-Star Review!**





# THANK YOU!

## Association Essentials Series

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**SEE YOU NEXT TIME!**

**INSURANCE 101**

**April 23**